

# Production Management Standards: Requirements Analysis for Shop Floor Status

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## Preface

The High Performance Computing and Communication (HPCC) program [1] was formally established by the High Performance Computing Act of 1991 (Public Law 102-194). The goal of this program is to accelerate the development of future generations of high performance computers and networks and the use of these resources in the government and throughout the U.S. economy. The National Institute of Standards and Technology's (NIST) Systems Integration of Manufacturing Applications (SIMA) Program [2] coordinates many of the agency's HPCC activities. SIMA is addressing the information interface needs of the U.S. manufacturing community. Specifically, the SIMA program works with U.S. industry to:

- Develop information exchange and interface protocols to address manufacturing integration problems,
- Establish test mechanisms for validating protocols and implementations, and
- Transfer information technology solutions to manufacturing enterprises.

The primary output of the SIMA Program will be a collection of specifications called Initial Manufacturing Exchange Specification (IMES) [3]. IMES provide the means to improve the SIMA Program's ability to meet the needs of U.S. industry in the area of standards and testing methods by providing a structured approach to the SIMA Program's activities in this arena. They will fill an important void in the manufacturing systems integration process as it exists today. Each IMES will be developed through an industry review and consensus process. It is expected that the manufacturing community will accept them as an authoritative specification.

Three types of IMES have been identified: an interface specification between a human being and a software application; an interface specification between two or more software applications; and a reference information repository specification. Each IMES involves several components that define the integration aspect, specifies a definitive solution to the integration problem, and demonstrates the validity of the proposed solution. It must contain a clear description of WHAT information the interface or repository MUST convey, and possibly HOW it is conveyed. The content is usually specified by an information model of all the objects and related information attributes which are covered by the specification.

To support the scope and domain specifications, the IMES shall address a particular "example scenario," identifying an actual interface/information requirement derived from a real industrial problem. The proof of the value of the IMES to industry will be the ability to build a prototype to the IMES, using the software applications actually used by the industrial practitioners, and solving the cited problem. To support the development of an IMES, SIMA projects will have seven phases: identify/define the industry need, conduct requirements analysis, develop proposed solution, validate proposed solution, build consensus, transfer technology, and initiate standardization. Each of these phases has a well-defined set of deliverables.

The Phase I IMES document for Production Management [4] proposed that work proceeds in three stages. In stage one, specifications would be developed to enable the integration of shop floor scheduling and shop floor data collection applications. In stage two, specifications would be developed to enable the integration of shop floor scheduling with production planning, process planning, and shop floor control. In the last stage, specifications will be developed for the integration of shop floor scheduling with Manufacturing Execution Systems (MES) and Enterprise Resource Planning (ERP) systems.

This document describes the results of the requirements analysis phase for shop floor status. It specifies the information required during the exchange of shop floor status between shop floor scheduling and shop floor data collection applications.

**Work described in this paper was sponsored by the NIST Systems Integration of Manufacturing Applications (SIMA) program and the US Navy Manufacturing Technology program. Certain commercial software and hardware products are identified in this paper. This does not imply approval or endorsement by NIST, nor does it imply that the identified products are necessarily the best available for the purpose.**

# 1 Scope

Production Management is one of the focus areas within the Systems Integration of Manufacturing Applications (SIMA) Production and Product Data Management project [2]. The Phase I IMES [4] document identified and documented the industry need, a manufacturing scenario, potential collaborators, and the proposed technical approach for the Production Management project. It stated that the goal of this project is the development and demonstration of generic interface specifications for the integration of production management software applications.

The Phase I IMES document for Production Management also proposed that work toward this goal would proceed in three stages. In stage one, specifications would be developed to enable the integration of shop floor scheduling and shop floor data collection applications. In stage two, specifications would be developed to enable the integration of shop floor scheduling with production planning, process planning, and shop floor control. In the last stage, specifications would be developed for the integration of shop floor scheduling with Manufacturing Execution Systems (MES) and Enterprise Resource Planning (ERP) systems.

The scope of this document is described in the remainder of section 1. Briefly, it is the specifications required for the integration of shop floor scheduling and shop floor data collection applications. This integration is achieved through the exchange of what is commonly called "shop floor status". This document will specify the information requirements for this shop floor status. These requirements, which are described in detailed in section 4, are decomposed into units of functionality, application objects, and application assertions. Sections 2 and 3 of this document present standards and definitions related to the designation of these requirements.

## 1.1 Application Activity Model (AAM)

The Application Activity Model (AAM) is provided to aid the understanding of the scope and information requirements defined in this IMES. The model is presented as a set of definitions for the activities and data flow between these activities. These activities are represented as level diagrams using IDEF0 (Integration DEFinition) notation [5]: activities/functions are represented by "boxes", data/objects such as inputs, controls, outputs and mechanisms are represented by "arrows" and boxes and arrows are labeled. If an activity at one level can be decomposed into sub-activities, a separate level is included. As with any IDEF0 model, the application activity model is dependent on a particular viewpoint and purpose. The viewpoint of the AAM is that the engineering and production manager is responsible for assigning the engineering and production tasks. The purpose of the AAM is to identify the functions and interfaces required of manufacturing applications software systems.

### 1.1.1 AAM definitions and abbreviations

The following terms are used in the application activity model.

#### *1.1.1.1 Control and Monitor Jobs (Activity A452)*

Implement the production schedule. Direct routing of jobs to workstations; direct delivery of tooling and materials. Track lots and workpieces and monitor job status against schedule. Make adjustments to schedules and priorities.

#### *1.1.1.2 Control Equipment (Activity A454)*

Execute the fabrication, assembly and inspection operations and/or control the equipment that performs them. Control and monitor the parameters of the process. Monitor the time on task and time in service for equipment and tooling. Identify problems and anomalous behavior.

#### *1.1.1.3 Control Production (Activity A45)*

Implement the production schedule, perform the fabrication, assembly and inspection operations, move tooling and workpieces, track job and workpiece status on the floor.

#### *1.1.1.4 Coordinate Equipment Groups (Activity A453)*

Assign tasks to subsystems involving independently controlled machines or human resources. Define the interactions of such subsystems; coordinate the actions of subsystems in the of a single task. Coordinate the physical and temporal interactions of equipment systems (both human and automated) performing different tasks within a work area/volume.

#### *1.1.1.5 Create Master Schedule (Activity A411)*

Using the current customer orders and due dates, market projections and the gross production requirements for the products, determine the product volumes that will be produced during each successive planning period covering some predetermined long term planning horizon (which can range from several months to several years). This is called the Master Production Schedule. Entries in the Master Production Schedule identify end products, quantities and target completion dates. For a make-to-order product, the entries in the Master Production Schedule will be (or be derived from) customer orders. For a make-to-inventory product, the entries will be based on projected demand, rather than actual orders. A single facility might have a mixture of make-to-order and make-to-inventory products.

#### *1.1.1.6 Create Production Orders (Activity A413)*

Using the end items from the Master Production Schedule together with the exploded Bill Of Materials for each of those end items and the expected yields from the manufacturing processes, create production orders for manageable quantities with specific due dates. One or more production orders

may be required for each end item. The number of these orders will depend on the quantities required and the nature of the item (component, sub-assembly, tool, special fixture, etc.). The projected available capacity and manufacturing capabilities are used to determine which orders will be produced in-house (and in what facilities) and which will be sent out to bid. For products made-to-order, the relationship between production orders and customer orders is the subject of both business decisions (such as priority and delivery schedule) and technical decisions (such as production capacity and materials availability).

#### *1.1.1.7 Define Capacity Requirements (Activity A412)*

Using the target production levels contained in the Master Production Schedule, determine the long-term capacity requirements for the factory. As shorter-term schedules are produced, the actual used and unused capacity, and the actual product yields are also monitored and used to update the long-term projections.

#### *1.1.1.8 Define Jobs (Activity A421)*

Decompose or aggregate those production orders which are produced in-house into batches or lots. These batches/lots are called Jobs, and each is scheduled, monitored, and tracked as single entity, with a system-maintained Job identifier. Some Jobs are to make products, some are to make components or subassemblies, and some are to make tooling and fixtures. There may also be Jobs to make prototypes or test engineering specifications, and Jobs to perform setup or maintenance processes, depending on the way in which facility usage is planned. For those Jobs that produce products (or components of products), as distinct from tooling, this activity maintains the relationships, if any, between these Jobs and the production orders. The relationship of Jobs to orders may be complex, involving both business decisions, such as priorities, and technical decisions, such as batch sizes and expected yield.

#### *1.1.1.9 Define Production Jobs (Activity A42)*

Using the production orders derived from the Master Production Schedule, define *Jobs* or *batches* of Parts to be made in the facility, and supporting tasks for the preparation of tooling, kits and materials. Coordinate the production of components and assemblies and the preparation of materials and tooling with the manufacturing processes. Issue Jobs to the scheduler when the requisite components, materials and tooling (will) become available.

#### *1.1.1.10 Develop Production Plan (Activity A41)*

Using customer orders and projected demand for the products of the facility, define the Master Production Schedule -- the expected product output of the facility over a fairly long term. Define corresponding capacity requirements and projections. Define and coordinate the production orders for

the Parts that make up the products, and any related tooling and materials. This includes those orders that are Jobs to be performed in the facility and those that are sent to external suppliers.

#### *1.1.1.11 Direct Personnel and Machines (Activity A451)*

Assign personnel to workstations, monitor performance of personnel and equipment and identify problems. Provide expertise in problem diagnosis and take corrective actions. Determine equipment status and failures. Identify human and equipment resource shortages and specify overtime requirements required to meet production schedules.

#### *1.1.1.12 Engineer Manufacture of Product (Activity A2)*

Define the process of making the product, including the elementary stock materials and components to be acquired, the equipment, tooling and skills to be used and the details of that usage. Details include the exact sequence of setups and operations to be performed, and the complete instructions for each operation, whether by human or automated resources. By extension, the process of making the product includes measurement and inspection activities performed during production for process control and quality assurance.

#### *1.1.1.13 Generate Delivery Schedules (Activity A443)*

Using the routing sheets, and schedules for tooling, components and other materials from the Job schedule, generate pickup and delivery schedules for all tools, fixtures, raw/in-process/ materials, and other components specified in the Bill Of Materials so that they are present when where they are needed. (In many cases, these schedules are developed dynamically, using *dispatch rules* to prioritize and respond to delivery requests as they are posted).

#### *1.1.1.14 Generate Job Schedule (Activity A441)*

Using the current Job schedule, maintenance and employee schedules, the scheduling package for the Job (the routing plan and per step resource requirements), and the availability of the required materials and tooling, insert the newly released Jobs into the existing detailed production schedule. Assign the planned steps to specific major resource stations at specific times, and generate the *Job schedule* that defines the scheduled itinerary for each Part batch. This activity may be performed incrementally, or a queue of waiting Jobs may be developed and the scheduling of all waiting Jobs for a particular time period may be undertaken at one time

#### *1.1.1.15 Generate Operations Schedules (Activity A442)*

For those workstations/cells which comprise multiple equipment units capable of simultaneous tasks, schedule the operations within the Job steps assigned to the cell, interleaving steps from separate Jobs and performing them in parallel where possible, to optimize equipment utilization and meet the step completion times on the Job schedules. Generate the corresponding schedules for assignment of the operations to the subsystems of the workcell. This activity is often performed dynamically in the workcell. The workcell scheduling process is usually much simpler than the facility scheduling process, especially when the workcell has unique resources or when the multiple resources are essentially equivalent machines with an internal materials handling system.

#### *1.1.1.16 Generate Tool and Stock orders (Activity A422)*

Using the most up-to-date production schedule, including due dates for customer orders, issue orders for the required tools, raw/in-process materials, fixtures, and other components specified in the Bill Of Materials from appropriate inventory managers. The delivery of these items must be scheduled so that the Jobs can begin with sufficient lead times to meet the production schedule.

#### *1.1.1.17 Job routing (output: A441; input: A441, A442, A443, A444)*

A matrix showing which steps in the plan for each Job are assigned to which major resources (machines and artisans) at which times, including the expected start and finish time for those steps, and the materials and tooling which must be at that workstation to perform the corresponding Job step.

#### *1.1.1.18 Job schedule (output: A44, A443, A442, A441; input: A45, A46)*

For each major equipment station (or artisan station or workcell), a list of the current Jobs (and due dates) assigned to the station, together with the operations sheets, tools, fixtures, etc. needed to perform the jobstep at that station. This information is also called the Dispatch list. In some cases, the Job schedule is more conveniently decomposed into Job routings and multiple Operations schedules.

#### *1.1.1.19 Job status (output: A45; input: A46, A44, A444)*

Report of the state of all scheduled Jobs. State information contained in the report could include - completed, on time, late, waiting to be started, in process at machine x, waiting for something at machine x, aborted, and needs to be rescheduled, etc. For workcells in which operations are separately scheduled, the Job status report may include the operations status report.

#### *1.1.1.20 Manage Tooling and Materials (Activity A43)*

Manage materials, tools, fixtures, and component inventories. Track order, receipt, assignment, location, and use of tooling and materials. Prepare tooling and fixture assemblies according to specification. Test and inspect incoming materials. Prepare raw materials in the proper quantities, combinations and rough sizes for Part batches. Prepare tooling and materials kits. Decommission used tooling (breakdown, regrind, etc.). Recapture and process reusable and recyclable materials. This is a loose collection of related activities that are viewed differently by different organizations, somewhat according to the kinds of products they make. (Not further developed in this cycle.)

#### *1.1.1.21 Monitor Job Completion (Activity A424)*

Using feedback from the shop floor and scheduling system, note completions of released Jobs and update Work-In-Process and status of the corresponding production orders.

#### *1.1.1.22 Monitor Production Orders (Activity A414)*

Using Work-In-Process, completion and delivery reports from the production facilities, monitor the status of the production orders. Update products inventory levels and production rate and yield statistics. Maintain the relationship between production orders and customer orders, if any, and update projected and actual completion status for customer orders.

#### *1.1.1.23 Operations status (output: A444; input: A442)*

In a complex workcell, report of the state of all scheduled operations. The notions are identical to those of Job status, except that a “Job” of the workcell is a “step” in the plan for a larger “Job” in the whole shop, and a “step” of the workcell plan is considered an “operation” by the shop scheduler.

#### *1.1.1.24 Produce Products (Activity A4)*

Provide and maintain the production facilities and produce the Parts according to the specifications in the process plans. This involves defining the production schedules and controlling the flow of materials into and out of the production facility, scheduling, controlling and executing the production processes themselves, providing and maintaining the production equipment and the human resources involved, developing and tracking the tooling and materials, etc.

#### *1.1.1.25 Production order status (input: A414, A421; output: A424)*

Status of the Part quantities specified by the production orders. This includes quantities actually completed, quantities in process and projected completion dates, and quantities not yet in process. This may also include estimates of effective yield or gross and net quantities.

#### *1.1.1.26 Release Jobs (Activity A423)*

Using the current and projected resource availability and the anticipated availability times for components, tooling and materials, release Jobs to the shop (scheduler) for production and specify when they must be completed. Revise estimates of used and unused resource capacity. This activity determines the *Work-In-Process* for the facility.

#### *1.1.1.27 Released Jobs (output: A42; input: A44, A441)*

Jobs for production of specific batches of Parts/products, for which tooling and materials are scheduled to be available within the current planning horizon. Each Job description represents a requirement to manufacture a specific quantity (a batch) of a single Part (which may be an assembly). It includes the batch size, a priority, and an earliest scheduling time (possibly for specific steps). For each Job there is a plan which defines the sequence of steps required to make that batch, where each step requires a different major resource -- a different kind of equipment or a different equipment configuration. That plan is part of the scheduling package. An operations sheet defines the operations that are to be performed within each step.

#### *1.1.1.28 Resource states (output: A45; input: A46)*

Reports of current/new states of personnel and equipment, including both scheduled and unexpected changes of state, such as equipment problem reports. State information could include: resource currently up and busy on Job x, machine x currently down for pre-planned maintenance, or machine x currently down for remedial maintenance, employee x out on sick leave, etc.

#### *1.1.1.29 Schedule Jobs (Activity A44)*

Define the detailed production schedule for all Jobs that have been released: which workstations will perform which operations on which Part lots when.

#### *1.1.1.30 Scheduling package (output: A2; control: A44, A441, A442)*

A plan that specifies the sequence of workstation or workstations types to be visited by the workpiece in process, including both processing stations and inspection stations. For each station the plan specifies:

- the station or station type,
- special operator/artisan skills required at that station,
- the tooling and materials required at that station,
- the size of the Part lot to be processed at one time,
- the length of time required to process the lot through that station,
- the operations sheets and control programs for that station.

#### *1.1.1.31 Track Jobs (Activity A444)*

For each Job on the floor, track its progress including where it is physically, the current step in the process routing, and the expectation of completion on schedule.

#### *1.1.1.32 Work-In-Process (output: A42, A421, A423, A424; input: A41, A411, A414)*

Identification of Part batches completed, batches currently scheduled and in production on the shop floor, and batches not yet scheduled. For each batch, the batch size and either the effective yield or the estimated yield is identified. Completed batches have actual completion times, in-production batches have scheduled completion times, and unscheduled batches have estimated release dates. The production of a Part batch is a Job, and every Part batch (and Job) is associated with some production order(s). The Work-In-Process report, therefore, can be seen as a production order status report. Part batches may identify the individual workpieces/Parts and each Part may be associated with a specific production order (especially if the production order directly reflects customer orders), or only the batch may be tracked.

### 1.1.2 AAM Diagrams

The application activity model is given in the following diagrams. The graphical form of the application activity model is presented in the IDEF0 activity-modeling format, and taken from the SIMA Reference Architecture [6].

The blue lines are used to show what relations deal with the Production Management Standards.

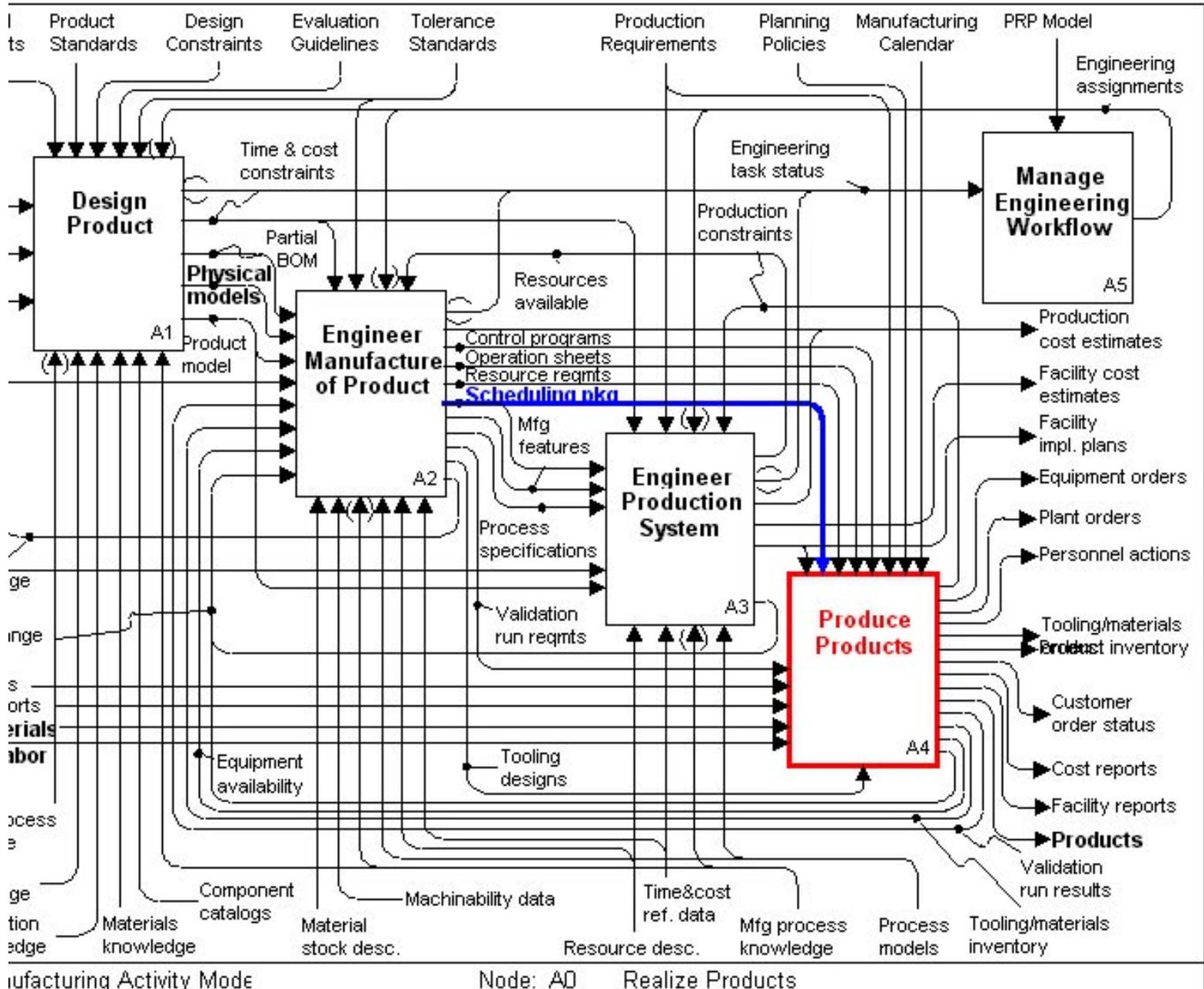


Fig. 1

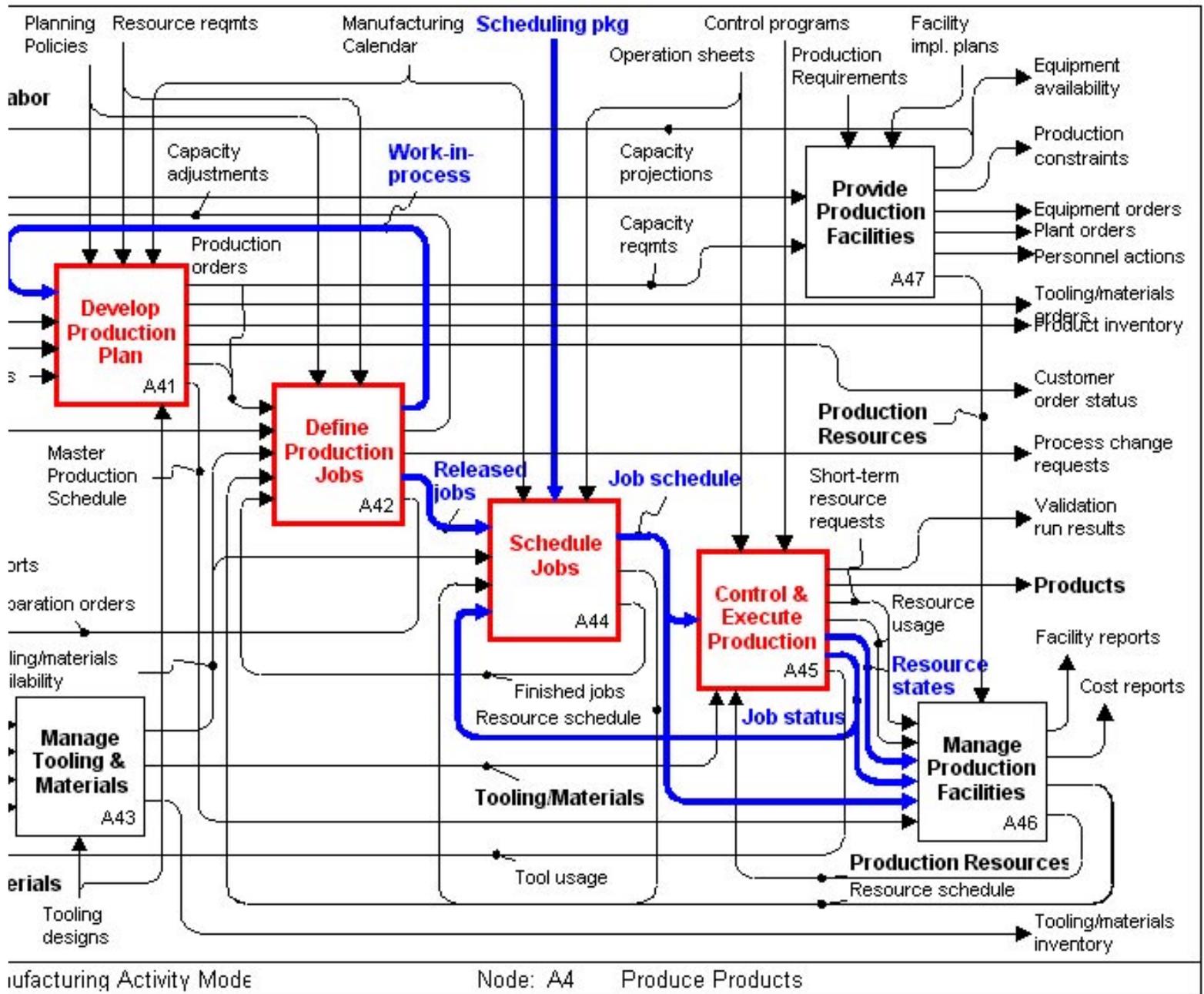


Fig. 2

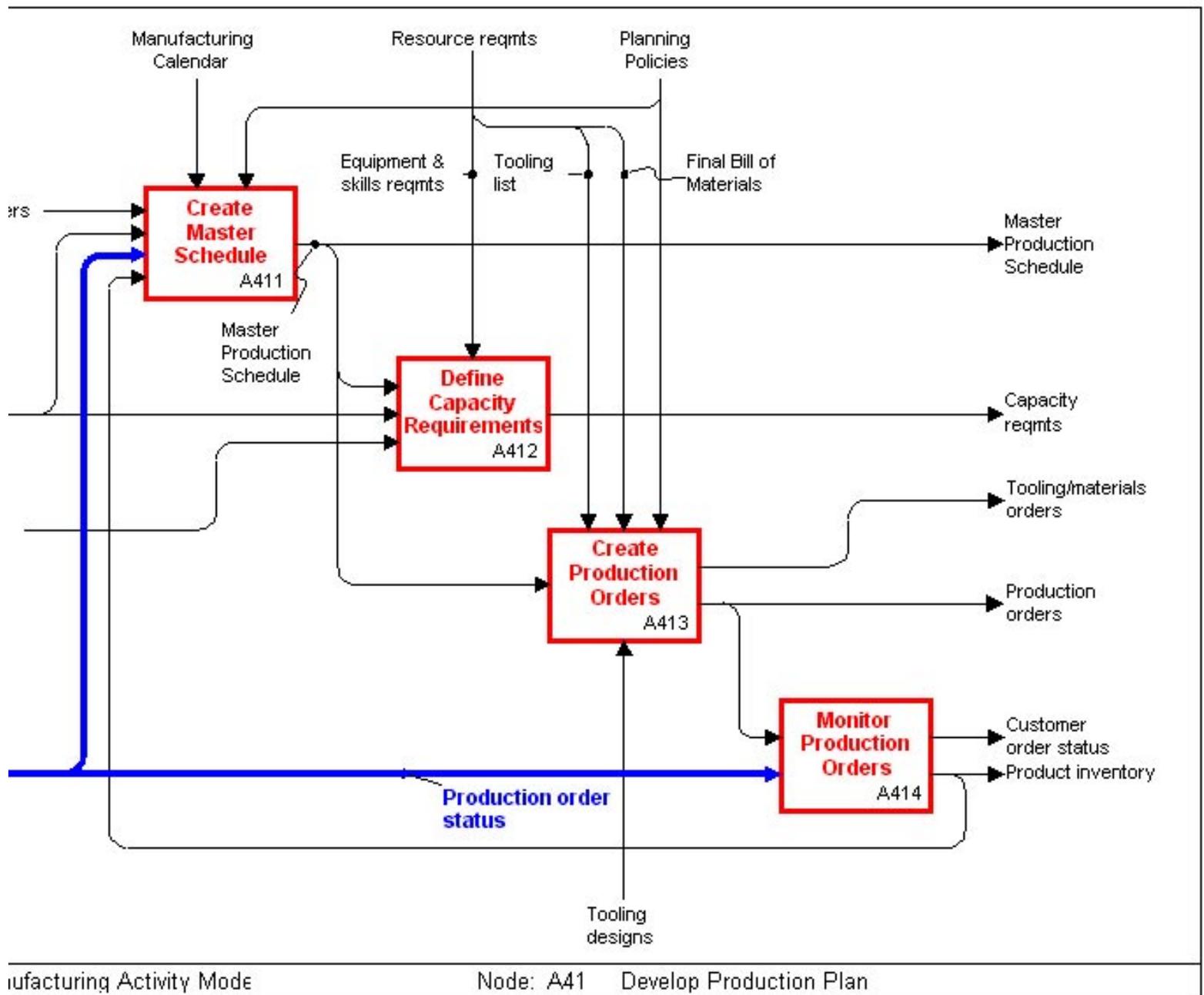


Fig. 3

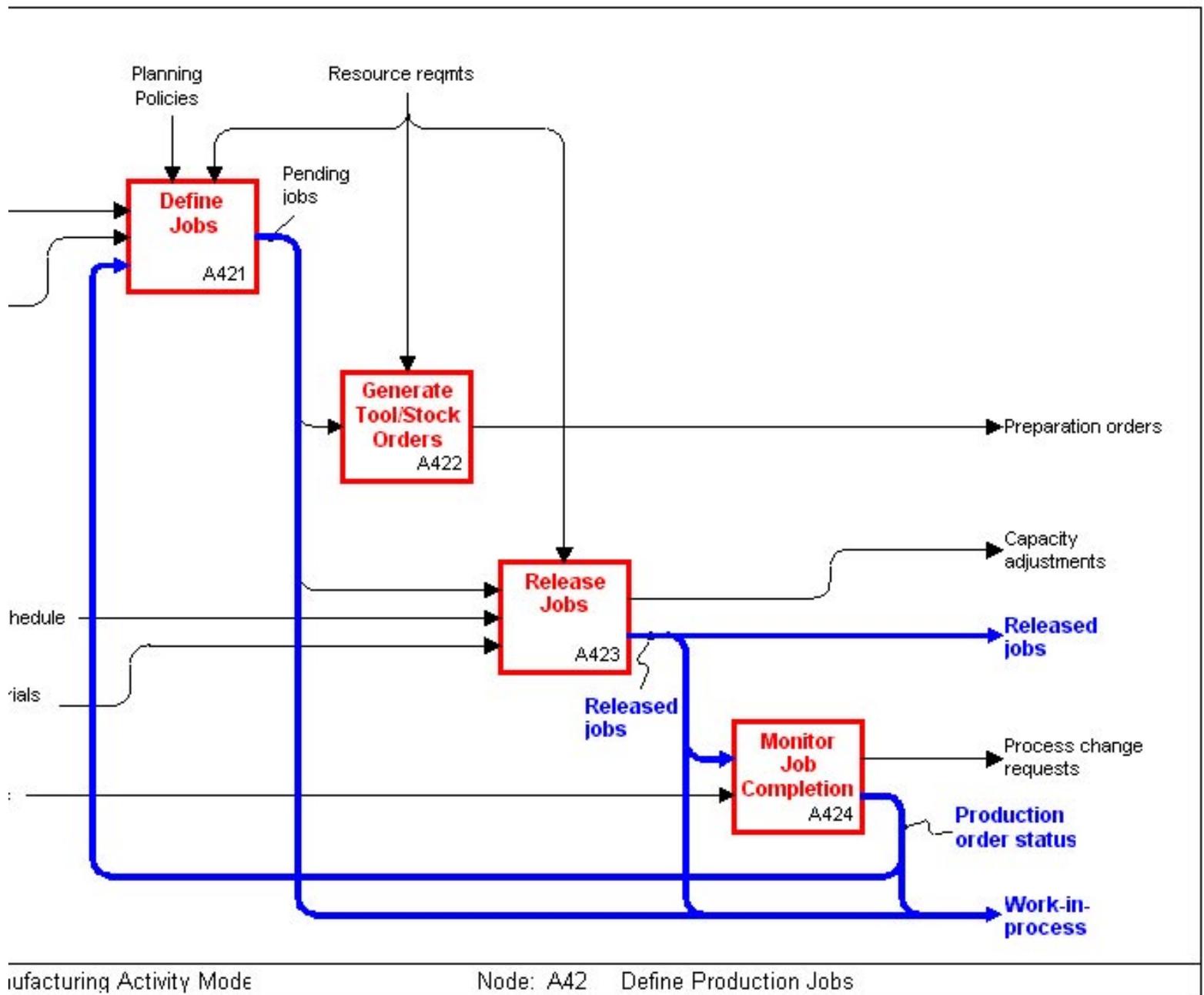


Fig. 4

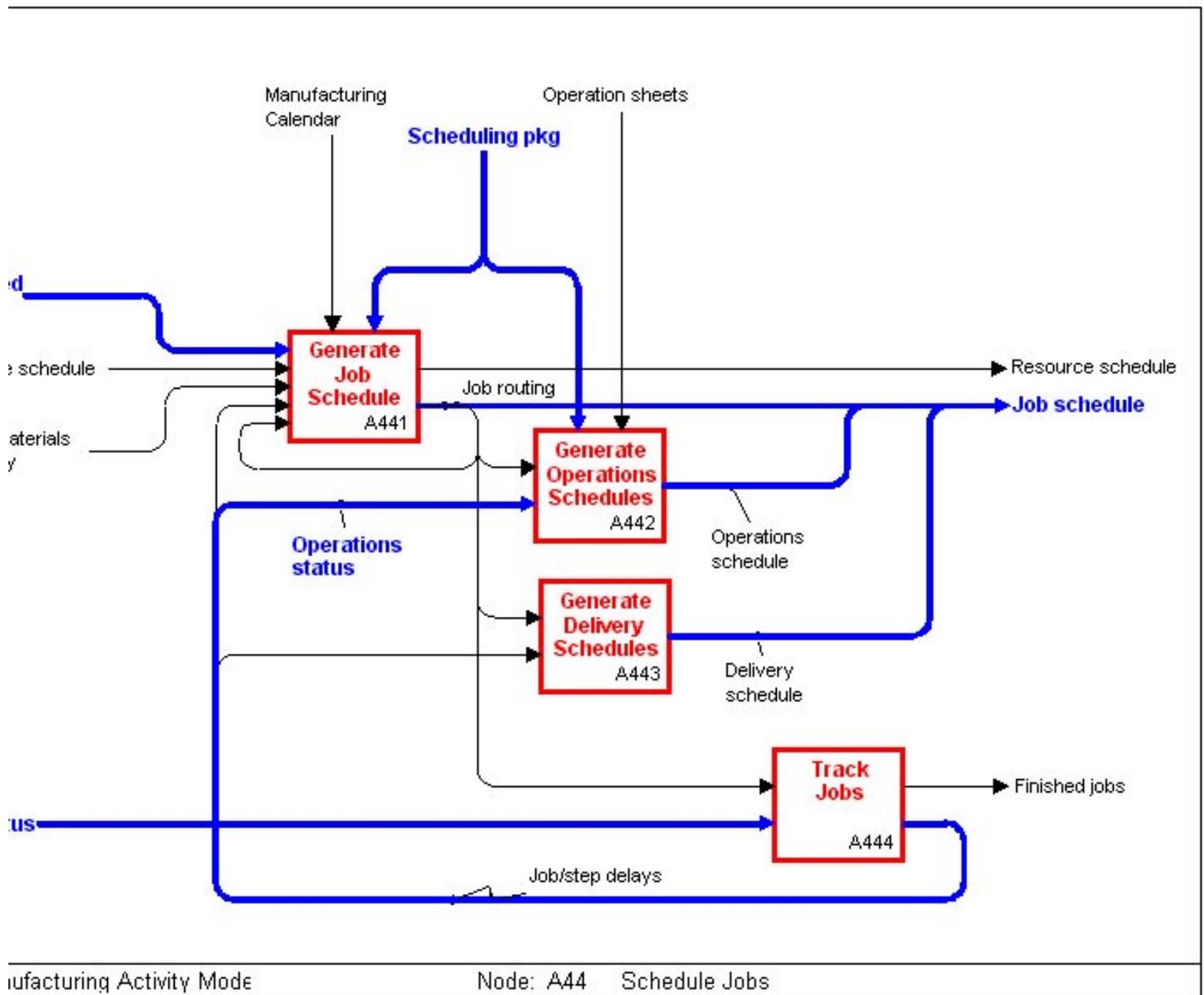


Fig. 5

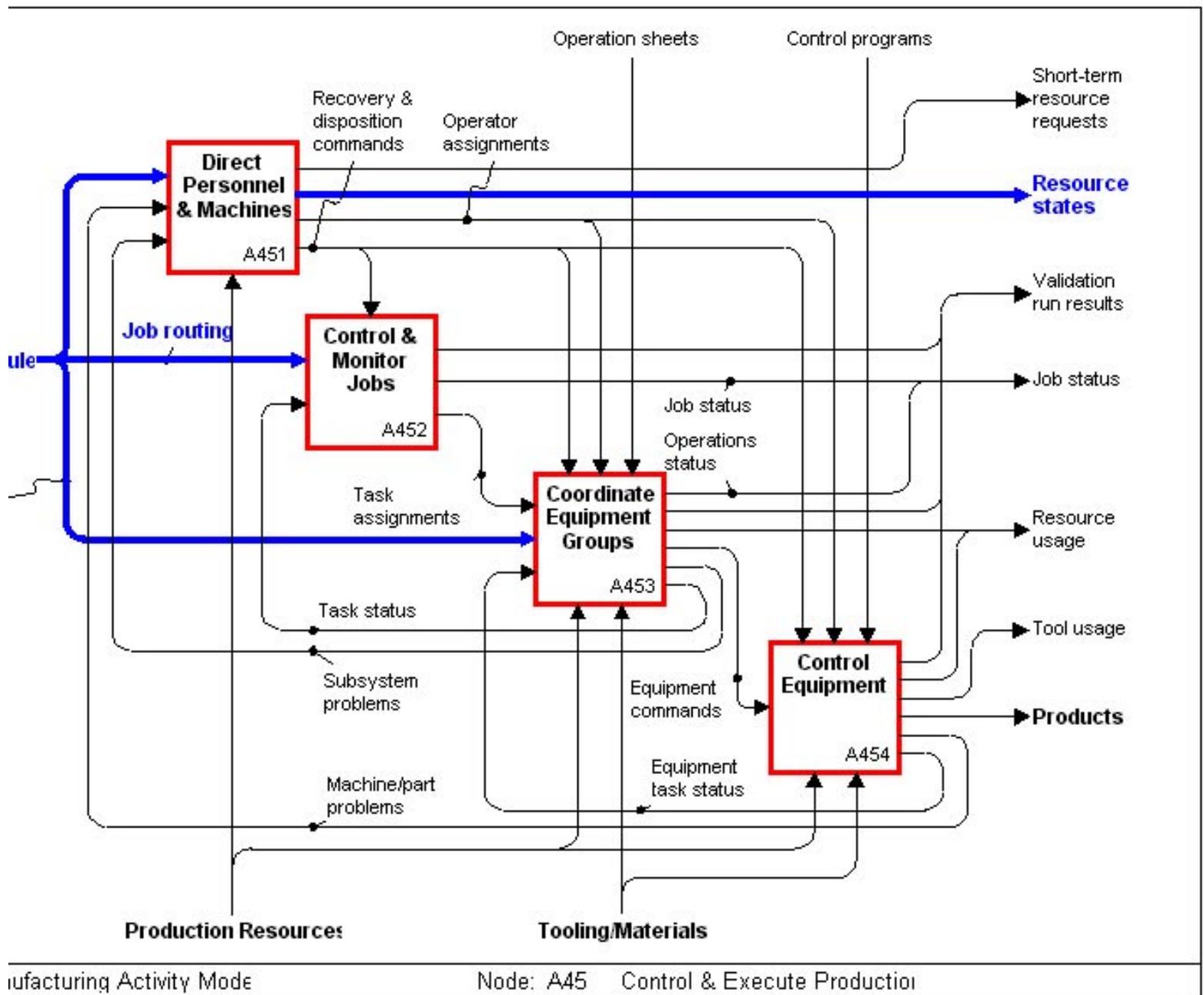


Fig. 6

## **Standards Review**

The following standards contain provisions that, through reference in this text, constitute provisions of IMES. All standards are subject to revision and parties to agreements based on this IMES are encouraged to investigate the possibility of applying the most recent editions of the standards indicated below.

ISO 8824-1:1994, Information technology - Open systems interconnection - Abstract syntax notation one (ASN.1) - Part 1: Specification of basic notation.

ISO 10303-11: 1994, Industrial automation systems and integration - Product data representation and exchange - Part 11: Description methods: The EXPRESS language reference manual.

ISO 10303-21: 1994, Industrial automation systems and integration - Product data representation and exchange - Part 21: Implementation methods: Clear text encoding of the exchange structure.

ISO 10303-227:1995, Industrial automation systems and integration - Product data representation and exchange - Part 227: Application Protocol: Plant Spatial Configuration.

### **3 Definitions and Abbreviations**

#### **3.1 Terms Defined in Other Documents or Standards**

This IMES document makes use of the following terms defined in ISO 10303-1:

- application,
- application activity model (AAM),
- application context,
- application object,
- assembly,
- component,
- data,
- data exchange,
- exchange structure,
- implementation method,
- information,
- information model,
- product,
- product data,
- product information,
- resource construct,
- unit of functionality (UoF).

## 3.2 Other Definitions

For the purposes of this IMES, the following definitions apply:

- activity analysis: the process of analyzing the interrelationships among production activities. The analysis is primarily concerned with the non-quantitative factors that influence the location of activities.
- assembling process: the joining of two or more Parts or assemblies by using mechanical force or bonding such as clamping machine.
- buffer: defines the state of an area used to temporally hold loads. This entity provides the list of loads contained in the buffer, and could provide the resource that is associated with it. In our approach, we do not consider the queue that sometimes is used in simulations software as a specific type of buffer. Furthermore, specifying one resource as a resource associated with a buffer handles this situation.
- casting and molding process: the process that holds liquid or semiliquid (plastic) material in a mold cavity.
- conditioning process; a process that uses heat, chemical action, or mechanical to change the mechanical properties, such as hardness, ductility, and elasticity of the material.
- finishing process: a process that uses electroplating, vacuum metalizing, anodizing, painting, galvanizing, or polishing technique to beautify and/or protect the surface of a material.
- flow analysis: the process of analyzing the flow of materials, people and equipment with the flow of material as the primary concern. The analysis concentrates on some quantitative measures of movement between activities.
- forming process: a process that uses a shaping device and pressure to cause material to take on a new size and shape, such as the processes performed by stamping and lathing machines.
- load: the state of the collection of products. This entity provides information on the changes in the amount of Parts in the load. It also provides time characteristics on the process, the states of the load, and the resources that are currently associate with it.
- material: a consumable item that is used in manufacturing processes.
- resource: the state for things which will be used to manufacture products; that may be operators, machines, tools or fixtures. This entity provides the description of the resource, maintenance time characteristics and information about the load currently associated with this resource.
- separating process: a process that removes excess material to produce the desired size, shape, and surface finish.

- slitting: action to cut lengthwise into strips.

### **3.3 Abbreviations**

For the purposes of this IMES, the following abbreviations apply:

AAM	Application Activity Model
HPCC	High Performance Computing and Communication program
id	identifier
IFIP	International Federation for Information Processing
IMES	Initial Manufacturing Exchange Specifications
NIST	National Institute of Standards and Technology
SIMA	The NIST's Systems Integration of Manufacturing Applications Program
STEP	Standard for the Exchange of Product Model Data
UoF	Unit of Functionality

## **4 INFORMATION REQUIREMENTS**

This clause specifies the information required for the exchange of status information between the status database and shop floor data collection. The information requirements are specified as a set of units of functionality, application objects, and application assertions. These assertions pertain to individual application objects and to relationships between application objects. The information requirements are defined using terminology of the subject area of this IMES.

### **4.1 Units of Functionality**

This sub-class specifies the UoFs for the Production Management application protocol. This IMES specifies the following UoFs:

- factory\_status,
- status\_message.

#### 4.1.1 factory\_status UoF

The factory\_status UoF specifies the information needed for maintaining the shop floor status. Because of the limited capabilities of shop floor data collectors, only information which a shop floor data collector might reasonably be expected to have access to is included in this UoF.

The following objects are used by the factory\_status UoF:

- timestamp,
- product,
- order,
- jobstep,
- load,
- resource,
- buffer,
- material.

#### 4.1.2 status\_message UoF

The status\_message UoF specifies the basic message model for communicating status information.

The following objects are used by the status\_message UoF:

- message,
- load\_pair,
- resource\_pair.

## 4.2 Application Objects

This sub-class specifies the application objects for the Production Management application protocol. Each application object is an atomic element that embodies a unique application concept and contains attributes specifying the data elements of the object. The application objects and their definitions are given below.

#### 4.2.1 Id

An Id is an identifier for a particular object.

#### 4.2.2 buffer

A buffer is used to define the state of an area used to temporarily hold loads.

The attributes associated with buffer are the following:

- id,
- contents,
- associated\_resource.

##### 4.2.2.1 contents

The loads contained in the buffer

##### 4.2.2.2 associated\_resource

(See resource)

#### 4.2.3 jobstep

A jobstep is used to provide for the identification of a manufacturing operation that will be performed on a load.

The attributes associated with jobstep are the following:

- id.

#### 4.2.4 load

A load is used to define the state of a collection of products upon which manufacturing operations will be performed.

The data associated with load are the following:

- id,
- product,

- order,
- current\_amount,
- start\_amount,
- start\_date,
- due\_date,
- release\_date,
- current\_jobstep,
- current\_jobstep\_start\_time,
- pieces\_complete,
- up\_time\_logged,
- previous\_state,
- current\_state.

#### *4.2.4.1 product*

The product being produced.

#### *4.2.4.2 order*

The order which created the load.

#### *4.2.4.3 current\_amount*

Current number of Parts in a load.

#### *4.2.4.4 start\_amount*

Beginning number of Parts in a load.

#### 4.2.4.5 *start\_date*

The planned starting date.

#### 4.2.4.6 *due\_date*

The planned completion date.

#### 4.2.4.7 *release\_date*

The actual start date.

#### 4.2.4.8 *current\_jobstep*

The currently associated jobstep.

#### 4.2.4.9 *current\_jobstep\_start\_time*

The time when this jobstep started.

#### 4.2.4.10 *pieces\_complete*

The quantity from the original load that have been completed.

#### 4.2.4.11 *up\_time\_logged*

The amount of time this load has actually been processing.

#### 4.2.4.12 *previous\_state*

The previous processing state of the load.

#### 4.2.4.13 *current\_state*

The current processing state of the load.

#### 4.2.5 load\_pair

These entities are used to define the pairs (one keyword and one value) which could exist in a change\_load message. The sub-objects associated with load\_pair are the following:

- product\_pair,
- order\_pair,
- current\_amount\_pair,
- start\_amount\_pair,
- start\_date\_pair,
- due\_date\_pair,
- release\_date\_pair,
- resources\_pair,
- current\_jobstep\_pair,
- current\_jobstep\_start\_time\_pair,
- piece\_complete\_percentage\_pair,
- up\_time\_logged\_pair,
- previous\_state\_pair,
- current\_state\_pair,
- associated\_buffer\_pair.

The same data associated with all the previous sub-objects, is:

- the\_value.

The information 'the\_value' respects the type of the sub-object associated with. For instance, due\_date is a time type so 'the\_value' of due\_date\_pair sub-object will be time type.

#### 4.2.6 material

A material is used to define the level of a consumable item that is used in manufacturing processes. The data associated with material are the following:

- id,
- level.

##### 4.2.6.1 level

Specifies how much of the specified material there is.

#### 4.2.7 message

Messages are used to transmit the data defined above between the sender and the receiver. A three level hierarchy of messages was constructed. The top-level contains three action messages (create, delete and change). At the next level in the hierarchy, there are four element types (load, buffer, material, and resource). At the lowest level, there are twelve entities that result from the cross-product of each action type with each element type.

The data associated with message are the following:

- operation,
- class,
- time.

The action messages are the following:

- change,
- create,
- delete.

##### 4.2.7.1 class

Specifies the entity type (buffer, load, material, or resource).

#### 4.2.7.2 *operation*

Specify the type of the message (change, delete, or create).

#### 4.2.7.3 *time*

The update time.

#### 4.2.7.4 *change*

Change messages allow the system to modify any dynamic characteristics of an element. The *change* messages do not change the static attributes of entities.

The constant associated with change is the following:

- operation = 'change'.

The sub-objects associated with change are the following:

- change\_buffer,
- change\_load,
- change\_material,
- change\_resource.

##### 4.2.7.4.1 *change\_buffer*

The data associated with change\_buffer is the following:

- add\_load,
- load\_id.

##### 4.2.7.4.1.1 *add\_load*

If add\_load is true, a load is added in the buffer, if it is false, the load is removed from the buffer.

#### 4.2.7.4.1.2 *load\_id*

Identify the load which is added or removed from the buffer.

#### 4.2.7.4.2 *change\_load*

The data associated with *change\_load* is the following:

- *id\_load*,
- *param*.

#### 4.2.7.4.2.1 *id\_load*

Identifier for a load.

#### 4.2.7.4.2.2 *param*

This specifies the attributes of the load to be changed and their associated values.

#### 4.2.7.4.3 *change\_material*

The data associated with *change\_material* is the following:

- *vol*.

#### 4.2.7.4.3.1 *vol*

The material's volume is increased or decreased.

#### 4.2.7.4.4 *change\_resource*

The data associated with *change\_resource* is the following:

- *param*.

#### 4.2.7.4.4.1 *param*

This specifies the attributes of the load to be changed and their associated values.

#### 4.2.7.5 *create*

Create messages allow the system to create new elements (load, buffer, material, or resource) in the status database. The *create* messages define only a description of the static attributes of an element.

The constant associated with create is the following:

- operation = 'create'.

The sub-objects associated with create are the following:

- create\_buffer,
- create\_load,
- create\_material,
- create\_resource.

#### 4.2.7.5.1 *create\_buffer*

The data associated with create\_buffer is the following:

- buffer\_id,
- contents.

#### 4.2.7.5.1.1 *buffer\_id*

Identifier for a buffer.

#### 4.2.7.5.1.2 *contents*

Content of a buffer (load\_id).

#### 4.2.7.5.2 create\_load

The data associated with create\_load are the following:

- load\_id,
- product\_id,
- order\_id,
- due\_date,
- start\_amount.

##### 4.2.7.5.2.1 load\_id

Identifier for a load.

##### 4.2.7.5.2.2 product\_id

The product being produced.

##### 4.2.7.5.2.3 order\_id

The order which created the load.

##### 4.2.7.5.2.1 due\_date

The planned completion date.

##### 4.2.7.5.2.2 start\_amount

Beginning number of Parts in a load.

#### 4.2.7.5.3 create\_material

The data associated with create\_material are the following:

- create\_id,

- level.

#### 4.2.7.5.3.1 *create\_id*

Identifier for a material.

#### 4.2.7.5.3.2 *level*

Specifies how much material there is.

#### 4.2.7.5.4 *create\_resource*

The data associated with *create\_resource* are the following:

- *resource\_id*,
- *resource\_type*.

#### 4.2.7.5.4.1 *resource\_id*

Identifier for a resource.

#### 4.2.7.5.4.2 *resource\_type*

The resource's type.

#### 4.2.7.6 *delete*

Delete messages allow the system to delete elements from the database when they become obsolete.

The constant associated with *delete* is the following:

- operation = 'delete'.

The sub-objects associated with *delete* are the following:

- *delete\_buffer*,

- delete\_load,
- delete\_material,
- delete\_resource.

#### 4.2.7.6.1 delete\_buffer

The data associated with delete\_buffer is the following:

- buffer\_id.

##### 4.2.7.6.1.1 buffer\_id

Identifier for the buffer to be deleted.

#### 4.2.7.6.2 delete\_load

The data associated with delete\_load is the following:

- load\_id.

##### 4.2.7.6.2.1 load\_id

Identifier for the load to be deleted.

#### 4.2.7.6.3 delete\_material

The data associated with delete\_material is the following:

- material\_id.

##### 4.2.7.6.3.1 material\_id

Identifier for the material to be deleted.

#### 4.2.7.6.4 delete\_resource

The data associated with delete\_resource is the following:

- resource\_id.

##### 4.2.7.6.4.1 resource\_id

Identifier for the resource to be deleted.

#### 4.2.8 order

An order is used to provide for the identification of a request to build a particular product as part of a load.

The data associated with buffer is the following:

- id.

#### 4.2.9 product

A product is used to provide for the identification of a Part or sub-assembly that is being produced in the factory.

The data associated with buffer is the following:

- id.

#### 4.2.10 resource

A resource is used to define the state for things that will be used to manufacture products. Resources may be operators, machines, tools or fixtures.

The data associated with resource are the following:

- current\_load,
- current\_state,
- expected\_time,
- id,

- last\_product\_processed,
- previous\_state,
- resource\_type,
- resource\_usage,
- time\_of\_last\_update.

#### *4.2.10.1 current\_load*

The load associated with this resource.

#### *4.2.10.2 current\_state*

The current status of the resource.

#### *4.2.10.3 expected\_time*

Expected time in current state (break down).

#### *4.2.10.4 last\_product\_processed*

The product last associated with the resource.

#### *4.2.10.5 previous\_state*

The previous status of the resource.

#### *4.2.10.6 resource\_type*

The resource's type.

#### *4.2.10.7 resource\_usage*

The total amount of time a resource has been used since it has been put into service or refreshed.

#### 4.2.10.8 *time\_of\_last\_update*

The time of the last update.

#### 4.2.11 *resource\_pair*

This object is used to define the pairs (one keyword and one value) which could exist in a *change\_resource* message.

The sub-objects associated with *resource\_pair* are the following:

- *resource\_type\_pair*,
- *resource\_previous\_state\_pair*,
- *resource\_current\_state\_pair*,
- *last\_product\_processed\_pair*,
- *expected\_time\_pair*,
- *resource\_usage\_pair*,
- *time\_of\_last\_update\_pair*,
- *resource\_group\_pair*,
- *current\_load\_pair*.

All these sub-objects have the same data associated with:

- *the\_value*.

The information ‘*the\_value*’ respects the type of the sub-object associated with. For instance, *expected\_time* is a time type so ‘*the\_value*’ of *expected\_time\_pair* sub-object will be time type.

### **4.3 Application Assertions**

This sub-class specifies the application assertions for the Production Management application protocol. Application assertions specify all relationships among application objects, the cardinality of the relationships and the rules required for the integrity and validity of the application objects and UoFs. The application assertions and their definitions are given below.

#### 4.3.1 Buffer to create\_buffer

Buffer is used by one or many create\_buffer objects. Create\_buffer uses one or many buffers.

#### 4.3.2 Buffer to delete\_buffer

One or many delete\_buffer objects delete buffer. Delete\_buffer deletes one or many buffers.

#### 4.3.3 Buffer to resource

Each buffer is connected to one or many resource objects. Each resource is connected to one or many buffers.

#### 4.3.4 Jobstep to load

A jobstep is associated with zero or one load object. A load is associated with zero or one jobstep.

#### 4.3.5 Load to buffer

Each buffer holds zero, one or many load objects. Each load is held by zero, one or many buffers.

#### 4.3.6 Load to change\_load

One or many change\_load objects change load. Change\_load changes one or many loads.

#### 4.3.7 Load to create\_buffer

Load is used by one or many create\_buffer objects. Create\_buffer uses one or many loads.

#### 4.3.8 Load to create\_load

Load is used by one or many create\_load objects. Create\_load creates one or many loads.

#### 4.3.9 Load to delete\_load

One or many delete\_load objects delete load. Delete\_load deletes one or more loads.

#### 4.3.10 Load to resource

Each load is processed by zero or one resource object. Each resource processes zero or one load.

#### 4.3.11 Load\_pair to change\_load

Load\_pair checks one to fifteen doubles in change\_load objects. One to fifteen Load\_pair objects check Change\_load.

#### 4.3.12 Order to create\_load

One or many create\_load objects use order. Create\_load uses one or more loads.

#### 4.3.13 Order to load

One or many order objects order each load. Each order orders one or more loads.

#### 4.3.14 Product to create\_load

One or many create\_load objects use product. Create\_load uses one or more products.

#### 4.3.15 Product to load

Each product defines zero or one load object. Each load is defined by zero or one product.

#### 4.3.16 Product to resource

Each product has been lastly processed by zero or one resource object. Each resource has lastly processed zero or one product.

#### 4.3.17 Resource to change\_resource

One or many change\_resource objects change resource. Change\_resource changes one or many resources.

#### 4.3.18 Resource to create\_resource

One or many create\_resource objects create each resource. Each create\_resource creates one or many resources.

#### 4.3.19 Resource to delete\_resource

One or many delete\_resource objects delete resource. Delete\_resource deletes one or many resources.

#### 4.3.20 Resource\_pair to change\_resource

Resource\_pair checks one to seven doubles in change\_resource objects. One to seven resource\_pair objects check change\_resource.

## 5 References

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- [5] Federal Information Processing Standards Publication 183, Integration Definition for Functional Modeling (IDEF0), National Institute of Standards and Technology, available from National Technical Information Service, U.S. Department of Commerce, Springfield, VA, December 1993.
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# 6 Appendices

## 6.1 Appendix A

### Industry Data

Here are data coming from industry and the different contractors. NIST uses these data to build the testbed.

{The goal of this section is to show to the readers that the NIST approach is based on data coming from industry. Nevertheless, the NIST approach remains generic and has to show a high degree of interoperability so that we should be able to use the system with any commercial software as scheduler or simulation tools.}

#### 6.1.1 AMP Aerospace

##### 6.1.1.1 Product description

From AMP Aerospace's data, NIST generates the routing files:

- Part: W145029\_2\_M00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SETUP	SDIST	STIME	STUNITS	WHEN
R5	10	MOLDING	812	hr	piece/time	constant		8	hr	need

- Part: W145103\_1\_O00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER
R5	10	STAMPING	240000	hr	piece/time

- Part: W145103\_3\_O00

ROUTE	STEP	STNFA	PTIME	PTUNI	PTPER	STIME	STUNI	WHEN	SUBPA	SUBQTY	SUBPER
R1	20	M PLATING	864000	TS hr	piece/time	0.5	TS hr	need	W145103_1_000	1	piece

- Part: W145103\_6\_O00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SUBPART	SUBQTY	SUBPER
R1	30	SLITTER	36000000	hr	piece/time	W145103_3_000	1	piece

- Part: W145028\_1\_A00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN	SUBPART	SUBQTY	SUBPER
R6	40	ASSEMBLY	3600	hr	piece/time	1.5	hr	need	W145029_2_M00	1	piece
	40	ASSEMBLY	3600	hr	piece/time				W145103_6_O00	2	piece
	50	PACKING	4400	hr	piece/time	1.25	hr	need			

- Part: W145022\_5\_T00

ROUTE	STEP	STNFAM	PTIME	PTUNIT	PTPER	SETUP	SDIST	STIME	STUNIT	WHEN
R7	10	MOLDING	812	hr	piece/time		constant	8	hr	need

- Part: W145109\_1\_D00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER
R3	10	STAMPING	240000	hr	piece/time

- Part: W145109\_4\_D00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SETUP	STIME	STUNITS	WHEN	SUBPART	SUBQTY	SUBPER
R3	20	PLATING	864000	hr	piece/time		0.5	hr	need	W145109_1_D00	1	piece

- Part: W1\_145109\_5\_D00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SUBPART	SUBQTY	SUBPER
R5	30	SLITTER	36000000	hr	piece/time	W145109_4_D00	1	piece

- Part: W145035\_1\_A00

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SETUP	STIME	STUNITS	WHEN	SUBPART	SUBQTY	SUBPER
R8	40	ASSEMBLY	3600	hr	piece/time		1.5	hr	need	W145022_5_T00	1	piece
	40	ASSEMBLY	3600	hr	piece/time					W1_145109_5_D00	2	piece
	50	PACKING	4400	hr	piece/time		1.25	hr	need			

- Part: W145004\_2\_N00

ROUTE	STEP	STNFA	PTIME	PTUNIT	PTPER	SETUP	SDIST	STIME	STUNIT	WHEN
R1	10	M MOLDI NG	812	S hr	piece/tim e		constant	8	S hr	need

- Part: W145103\_5\_000

ROUTE	STEP	STNF	PTIME	PTUNI	PTPER	SETUP	STIME	STUNI	WHEN	SUBP	SUBQ	SUBPE
R6	20	AM PLATI NG	864000	TS hr	piece/ti me		0.5	TS hr	need	ART W1451 03_1_ 000	TY 1	R piece

- Part: W145103\_8\_000

ROUTE	STEP	STNFAM	PTIME	PTUNITS	PTPER	SETUP	SUBPART	SUBQTY	SUBPER
R11	30	SLITTER	36000000	hr	piece/time		W145103_5_000	1	piece

- Part: W145108\_1\_000

ROUTE	STEP	STNF	PTIME	PTUNI	PTPER	SETUP	STIME	STUNI	WHEN	SUBP	SUBQ	SUBPE
R15	40	AM ASSE MBLY	3600	TS hr	piece/ti me		1.5	TS hr	need	ART W1450 04_2_ N00	TY 1	R piece
	40	ASSE MBLY	3600	hr	piece/ti me					W1451 03_8_ 000	2	piece
	50	PACKI NG	4400	hr	piece/ti me		1.25	hr	need			

The different machines used are:

STNFAM	STN
MOLDING	MOLD_1
	MOLD_2
	MOLD_3
	MOLD_4
STAMPING	STAMP_1
	STAMP_2
PLATING	PLAT_1
SLITTER	SLIT_1
ASSEMBLY	ASSEM_1
PACKING	PACK_1

### 6.1.1.2 Shop floor model

See Fig. 7.

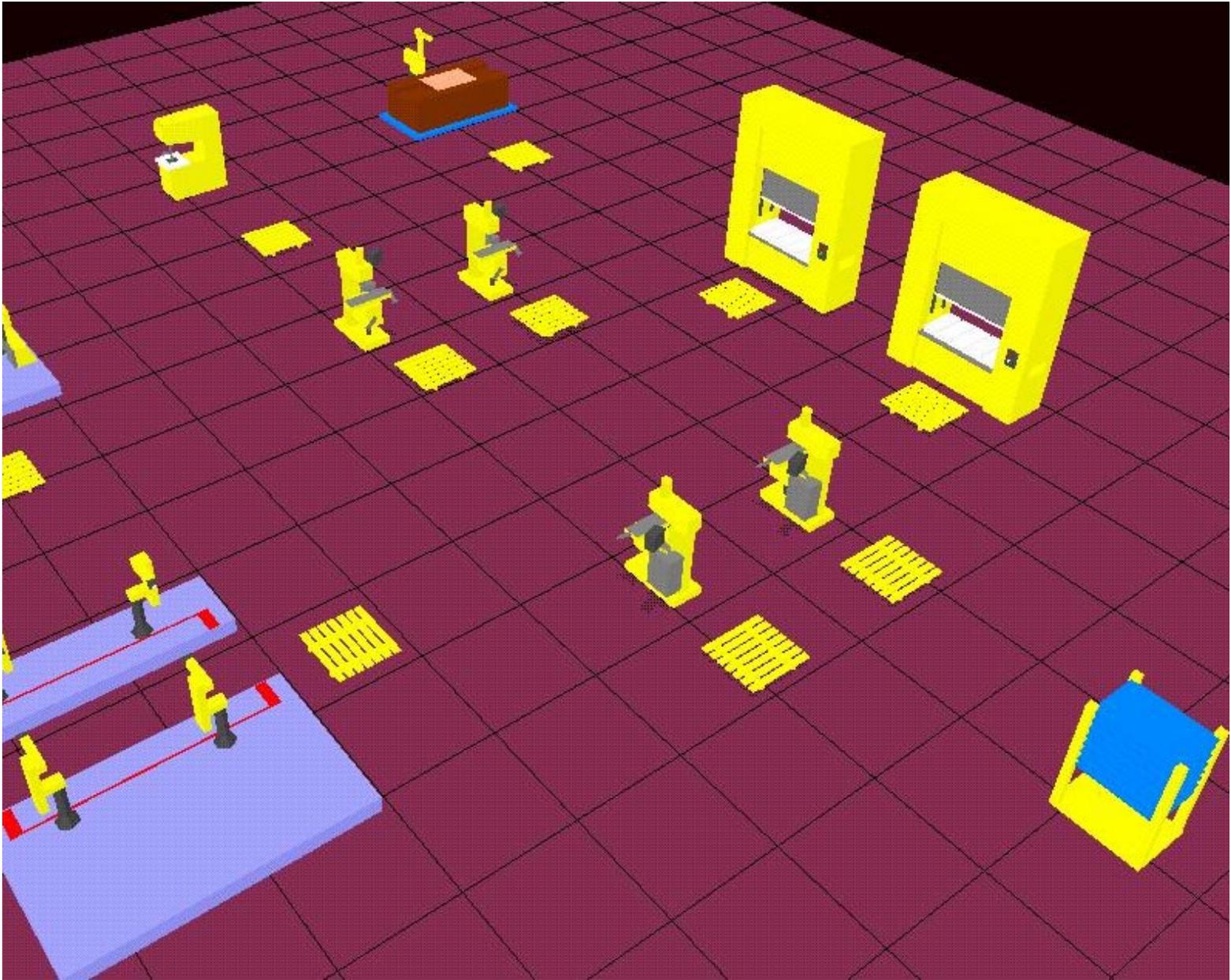


Fig. 7

## 6.1.2 BFGoodrich

### 6.1.2.1 Product description

From BFGoodrich's data, NIST generates the routing files for the part:

- Part: W1000517\_1

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
20	DBF340	0.75	hr	piece	1.84	hr	need
30	DBF340	0.066	hr	piece	0.1	hr	need
35	DGF240	0.001	hr	piece	0.25	hr	need
40	DBQ110	0.001	hr	piece	0.25	hr	need
50	DGF120	0.034	hr	piece	0.1	hr	need
80	DBF340	0.084	hr	piece	0.57	hr	need
85	DBF270	0.017	hr	piece	0.1	hr	need
100	DBF130	0.05	hr	piece	0.51	hr	need
110	DGF170	0.008	hr	piece	0.1	hr	need
120	DBQ110	0.001	hr	piece	0.25	hr	need

- Part: W465285

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
10	DBF340	0.016	hr	piece	0.92	hr	need
20	DGF240	0.002	hr	piece	0.1	hr	need
50	DGQ170	0.002	hr	piece	0.25	hr	need

- Part: W20182\_1311\_0201

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
15	DBF340	0.326	hr	piece	1.15	hr	need
25	DBF340	0.138	hr	piece	0.75	hr	need
40	DGF240	0.008	hr	piece	0.1	hr	need
50	DGF120	0.02	hr	piece	0.1	hr	need
60	DBF130	0.1	hr	piece	0.25	hr	need
70	DGF170	0.02	hr	piece	0.1	hr	need
80	DBF140	0.1	hr	piece	0.3	hr	need
90	DBQ110	0.08	hr	piece	0.25	hr	need

- Part: W1520\_1\_300

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
20	DBF340	0.15	hr	piece	1.09	hr	need
30	DBF270	0.03	hr	piece	0.1	hr	need
40	DBQ110	0.008	hr	piece	0.25	hr	need

- Part: W465752\_002

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
------	--------	-------	---------	-------	-------	---------	------

20	DBF340	0.015	hr	piece	0.015	hr	need
30	DBF270	0.008	hr	piece	0.008	hr	need
40	DGF240	0.001	hr	piece	0.001	hr	need
50	DBQ110	0.001	min	piece	0.001	hr	need
60	DGF130	0.02	hr	piece	0.02	hr	need

- Part: W465722

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
20	DBF340	0.02	hr	piece	0.8	hr	need
40	DGF240	0.001	hr	piece	0.3	hr	need
50	DBQ110	0.001	hr	piece	0.25	hr	need
60	DGF130	0.02	hr	piece	0.1	hr	need
70	DBQ110	0.001	hr	piece	0.25	min	need

- Part: W1003285\_1

STEP	STNFAM	PTIME	PTUNITS	PTPER	STIME	STUNITS	WHEN
10	DBF340	0.016	hr	piece	0.016	hr	need
15	DBF270	0.002	hr	piece	0.002	hr	need
20	DGF240	0.001	hr	piece	0.001	hr	need
50	DBQ110	0.002	hr	piece	0.002	hr	need

The different machines used are:

STNFAM	STN
EKF110	EKF110_1
DBF340	DBF340_1
DBF240	DBF240_1
	DBF240_2
DGF120	DGF120_1
DGF130	DGF130_1
DGF170	DGF170_1
DBQ110	DBQ110_1
DBF270	DBF270_1
	DBF270_2
DBF140	DBF140_1
EKF430	EKF430_1
DBF130	DBF130_1
DGQ170	DGQ170_1
DGF240	DGF240_1
DGF160	DGF160_1
DBF350	DBF350_1
DBF330	DBF330_1
BCA220	BCA220_1
BCA310	BCA310_1
DGF535	DGF535_1
DHA170	DHA170_1
DBF210	DBF210_1

DBF260	DBF260_1
EKF210	EKF210_1
DBF320	DBF320_1
EKA130	EKA130_1
DBF230	DBF230_1
DGF150	DGF150_1
DBF310	DBF310_1
DBF220	DBF220_1

### *6.1.2.2 Shop floor model*

See Fig. 8.

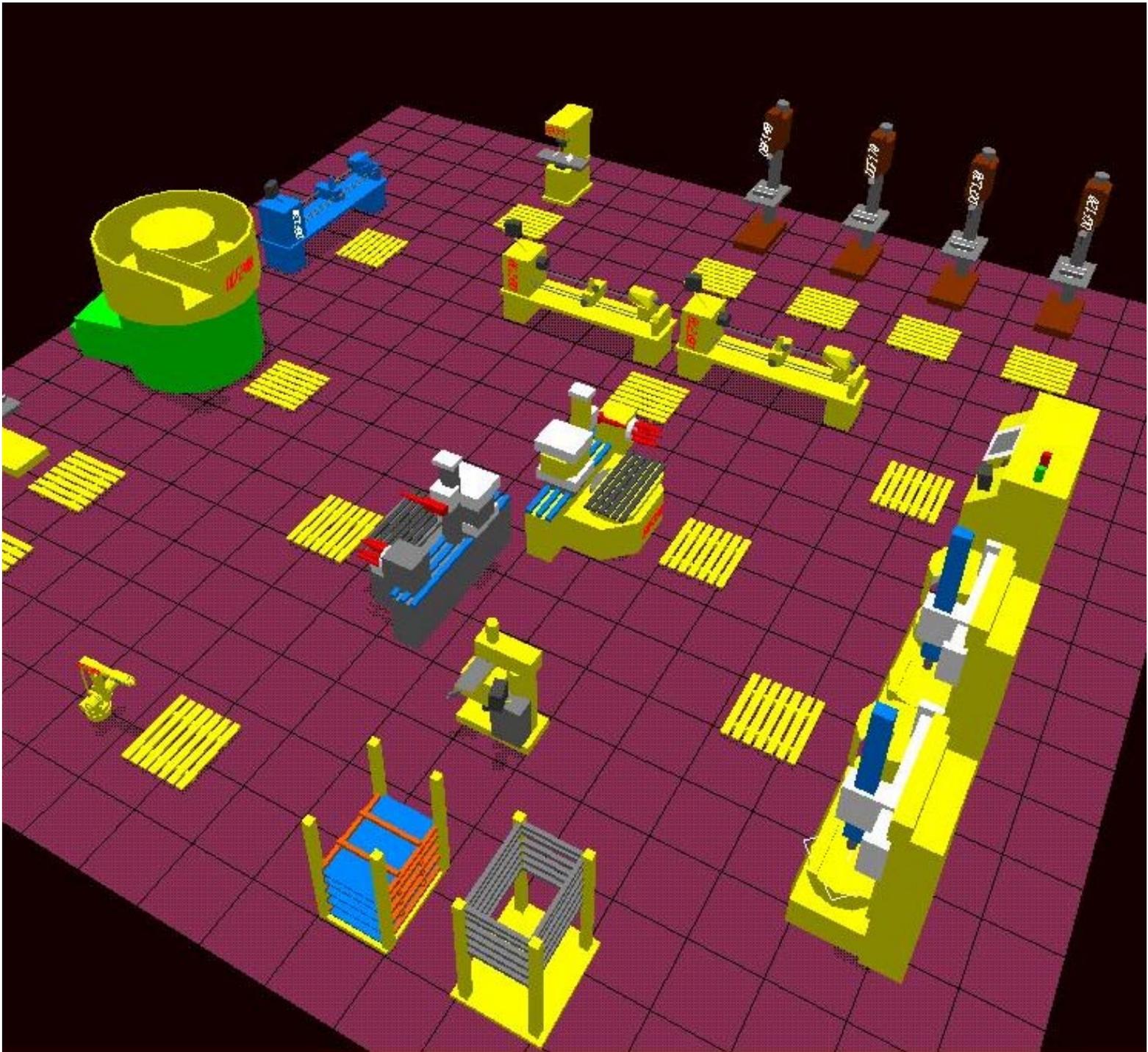
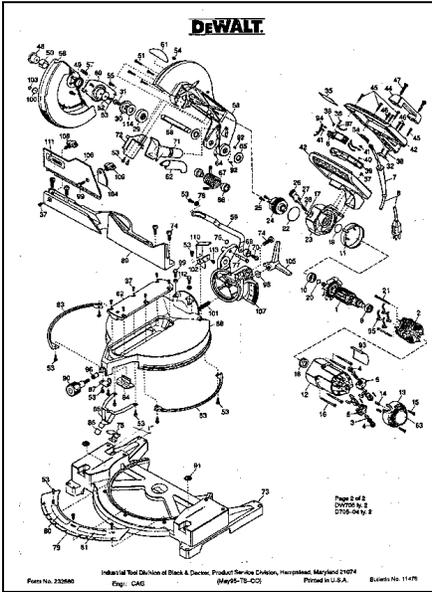


Fig. 8

6.1.3 Black & Decker

6.1.3.1 Product description

Black & Decker wants to process this machine:



This device is composed of many sub-parts. NIST, in its model, focused mainly on the processing of four of them. From Black & Decker’s data, NIST generates the routing files:

- Part: Worm Drive Saw Gear Case

STEP	STNFAM	PTIME	PTUNITS	PTPER
Fix_A1	StnfamF	240	sec	lot
Mach_A1	StnfamA	102	sec	piece
Mach_C	StnfamC	51	sec	piece
Fix_RA1	StnfamF	240	sec	lot
Debur	StnfamD	1020	sec	lot

- Part: Prof Circular Saw Gear Case

STEP	STNFAM	PTIME	PTUNITS	PTPER
Fix_A2	StnfamF	240	sec	lot
Mach_A2	StnfamA	102	sec	piece
Fix_B	StnfamF	240	sec	lot
Mach_B	StnfamB	102	sec	piece
Fix_RB	StnfamF	240	sec	lot
Debur	StnfamD	1020	sec	lot

- Part: Consumer Mirer Saw Ma Upper

STEP	STNFAM	PTIME	PTUNITS	PTPER
Fix_A3	StnfamF	240	sec	lot
Fix_A3	StnfamF	240	sec	lot
Mach_A3	StnfamA	102	sec	piece
Fix_A4	StnfamF	240	sec	lot
Mach_A4	StnfamA	102	sec	piece
Fix_RA4	StnfamF	240	sec	lot
Debur	StnfamD	1020	sec	

- Part: Wildcat Grinder Field Case

STEP	STNFAM	PTIME	PTUNITS	PTPER
Fix_A5	StnfamF	240	sec	lot
Mach_A5	StnfamA	102	sec	piece
Fix_A5	StnfamF	240	sec	lot
Debur	StnfamD	1020	sec	lot

The different machines used are:

STNFAM	STN
StnfamF	Fix_R
StnfamA	A_1
	A_2
	A_3
	A_4
StnfamB	MachineB
StnfamC	MachineC
StnfamD	DeburR

6.1.3.2 Shop floor model

See Fig. 9.

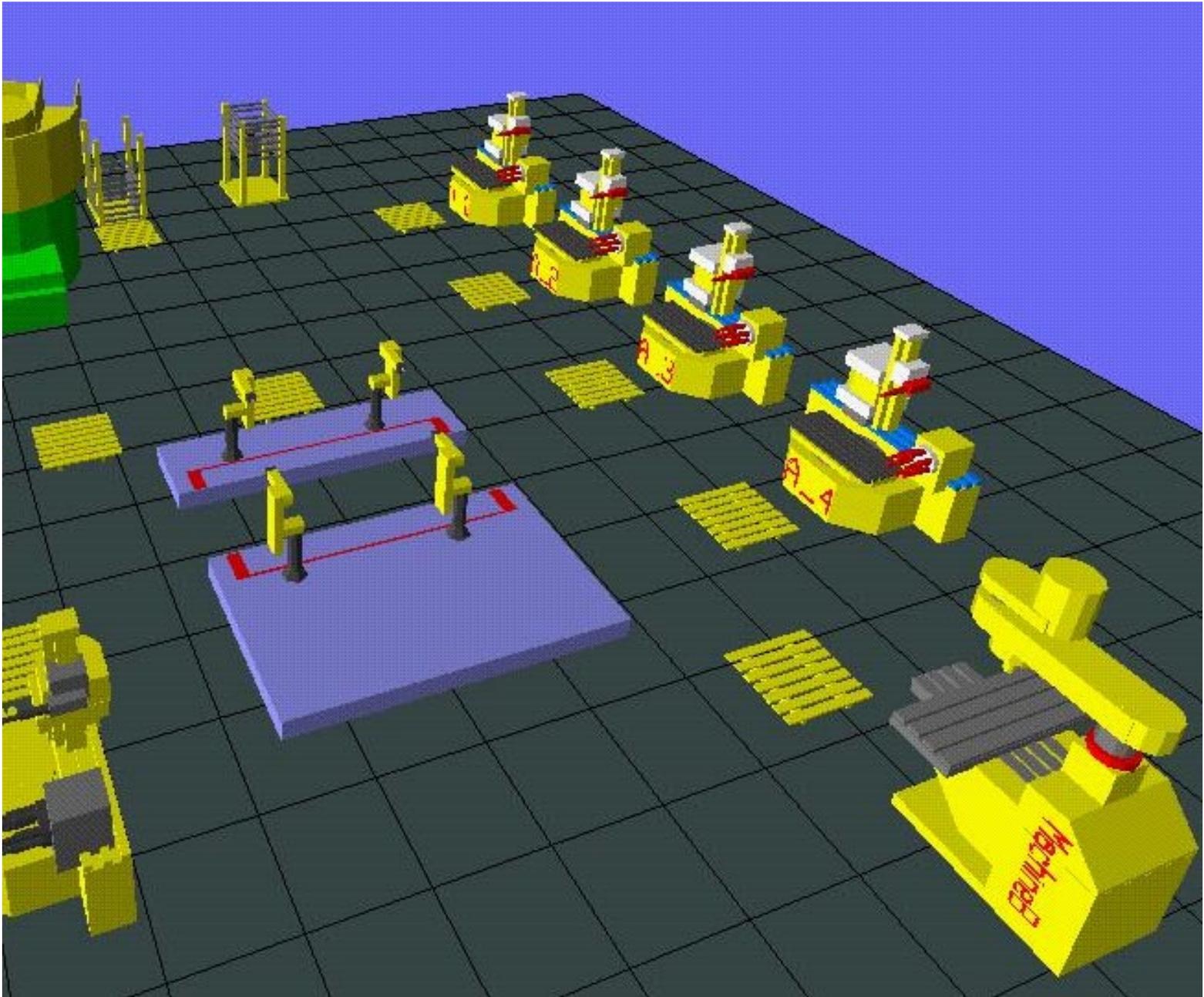


Fig. 9

## 6.2 Appendix B

### Application Software Review

The following is a list of tools used in this project. A description of their use is also stated.

- The EXPRESS language:

EXPRESS is an International Standard (ISO/IS 10303.11). It is a formal information modeling language created to specify the information requirements of other parts of the Standard for the Exchange of Product model data (STEP).

- QUEST<sup>TM</sup> is a simulation shop floor application produced by Deneb Robotics. QUEST<sup>TM</sup> provides an environment to create a model of a shop floor, encode processing and routing instructions for parts to be processed on the shop floor, simulate the operation of the shop floor model and performance analysis of the simulation.

- Autosched<sup>TM</sup>, produced by Autosimulation<sup>TM</sup>, is designed to model, accurately and simply, discrete products manufacturing facilities. Model building consists of providing data for the definition of factory resources, products and production requirements. This packaging tool focuses on capacity planning and scheduling.

- Factor<sup>TM</sup>, produced by Pritsker Corporation, is a simulation-based tool. You can use it to develop and analyze production schedules. You can schedule production at your facility over any period of time and respond to crises such as machine failure with a revised schedule that, in this case, routes production to other machines.